

21st July 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Dear Sir,

## <u>Sub: Disclosure pursuant to Regulation 54(2) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015</u>

With reference to Regulation 54(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular for Debenture Trustees dated 16<sup>th</sup> May 2024, we would like to state that:

The Debenture shall be secured by way of first pari-passu charge in terms of the registered Debenture Trust Deed cum Deed of Mortgage in favour of the Debenture Trustee acting for the benefit of Debenture Holders over the Company's identified immoveable property - Flat No.304 Admeasuring 380 Sq. Ft. Carpet Area (equivalent to 456 sq.ft. Built-up area) inclusive of balconies, situated on the Third Floor of Wing B of Building No.EC-13 known as "Niagara" in Sector 'A', in the residential complex known as "Evershine City", now known as Hudson Co-Operative Housing Society Limited, constructed on the lands bearing Survey Nos.97/2 To 97/6, 105 (Part) of Village: Gokhiware, Survey Nos.100 (Part), 105 (Part) And 157 (Part) Of Village: Manikpur And Survey Nos. 258 And 378 of Village: Achole, all Situated At Taluka: Vasai, District: Palghar.

First pari passu charge by way of hypothecation in favour of the Debenture Trustee acting for the benefit of Debenture Holders in respect of the Company's right, title comprising of:

i. Receivables;

ii. other book debts of the Company (except the ones excluded from the definition of the Receivables) iii. other currents assets of the Company (except the ones excluded from the definition of the Receivables); and

iv. other long term and current investments (excluding any strategic investments of the Company in the nature of equity shares, preference shares & venture capital units or any receivables therefrom)



Further, Security Cover statement as on 30 June-2025 as per SEBI format - shall form part of the financial results as per Regulation 54(3) of SEBI LODR and the same is enclosed as Annexure I.

Kindly take the above information or	n the record.
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Thanking You,

Yours faithfully,

For Kotak Infrastructure Debt Fund Ltd

**Arpit Kothari CEO** 



## Annexure I

Column A	Column B	Column C												
			Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge Other Secured Debt	Pari-Passu Charge Debt for which this	Pari-Passu Charge  Assets shared by pari- passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Part-Passu Charge  Other assets on which there is part- Passu charge (excluding items covered in column f)	Assets not offered as Security	Elimination (amount in negative )  debt amount considered more than once (due to exclusive plus pari-passu charge)	(Total C to I)	Related to only those Rems covered by this certificate				
Particulars		Debt for which this certificate being issued								Market Value for Assets charged on Exclusive basis	not ascertainable or	s Market Value for Pari-passu k charge Assets	u ascertainable or applicable (For Eg. Bank Balance, DSR/ market value is not applicable)	Total
						- 100		(- ()				Rela	ting to Column F	
		Book Value	Book Value	Yes/ No	Book Value	Book Value		(Refer Note 2)						
SSETS														
operty, Plant and Equipment	Building (Note 4)	-	-	Yes	23.75	-	30.44	-	54.19	-		33.74	-	33.7
pital Work-in-Progress		-	-	No	-	-	-	-		-		-		
ght of Use Assets		-	-	No						-				
odwill		-	-	No										
tangi bl e Assets		-	-	No			33.32		33.32	-		-		
tangible Assets under Development		-	-	No	-	-	-		-					
vestments	Mutual Fund and Debenture (Note 3)		-	Yes	42,135.72			(117.87)	42,017.85		-	-	42,135.72	42,135.7
	Receivables under													
ans	financing activities													
	(Note 1)	-	-	Yes	1,42,613.80	-	0.22	(479.75)	1,42,134.27	-		-	1,42,613.80	1,42,613.8
ventories		-	-	No	-					-		-		
ade Receivables		-	-	Yes	-		-	-	-	-		-	-	
sh and Cash Equivalents	Balances with banks in Current account			Yes	841.76			(0.16)	841.60				841.76	841.7
ank Balances other than Cash and Cash	Balance in Fixed													
quivalents	Deposit		-	Yes	23.47			(0.00)	23.47			-	23.47	23.4
thers		-	-	No	-		2,943.08		2,943.02	-		-		
otal					1,85,638.50		3,007.06		1,88,047.72			33.74	1,85,614.75	1,85,648.4
					2/02/22002		0,000.100	(2012)	2,00,011112	-			2,00,00	2,00,0101
ABILITIES														
ebt securities to which this certificate ertains				Yes	1,29,427.64				1,29,427.64		_		1.29.427.64	1,29,427.6
ther debt sharing pari-passu charge with				103	1,13,411.04				1,23,427.04				1,13,417.04	1,13,427.5
pove debt				No										
ther Debt		İ												
bordinated debt		t		No										
prrowings		t		No						1 .				
ank		t		No.				1		t		<u> </u>		l
ebt Securities		Not to		No No				1		<b>-</b>				
thers		be filled		.40						<u> </u>				
ade payables		t	_	No			42.89	1 .	42.89	l .		l .		
ase Liabilities		t	_	No.		-	-2.03	1	-2.03	t - :		<u> </u>	<u> </u>	l
ovisions		t		No.	· ·		31.36	1	31.36	t :		l .		
thers		t	<b>—</b>	No No			209.00		209.00	<b>-</b>		<b>.</b>	<b>-</b>	
otal			-	-40	1,29,427.64	_	283.25		1.29.710.89				1,29,427,64	1,29,427.6
over on Book Value					1,29,427.64		283.23		1,29,/10.89				1,29,427.04	1,29,427.
over on Market Value					1.43								1.43	1.4
over on market Value		Exclusive Security Cover			Pari-Passu Security								1.43	1.4

Notes:

1. Receivable under financing activities is part of the non trading book where loans are in the nature of held to maturity and created with a sole objective of collecting principal and interest. Therefore company has considered the book value (before netting off impairment) for this certificate.

2. In order to match the value of Assets and Labilities in Column I with the values in the index Financial Statements, relevant trad AS adjustments have been eliminated in Column I Elimination and there is no delt amount considered more than once (due to exclusive plus pair-passe charge)

3. Investments that are classified as fair value through profit \$1.0s. b, book unless which is mentioned above, equals to the corresponding market value. Investments which are measured at amortised cost are thinly traded and market value is not available and hence the same is shown as Carrying /book value.

Abstract value of Property, Plant and Equations: as a per valuation done in November 2014.

## Kotak Infrastructure Debt Fund Ltd.

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